

Requesting Party: _____

Trust Legal Name: _____

Trustee Name: _____

Date of Request: _____

Purpose for Request: _____

Choose Appropriate Transaction Type Requested:

___ Requesting a Trust Loan: _____

___ Send trust funds to an Investment Account: _____

___ Send trust funds to invest in a LLC: _____

___ Purchase Real Estate with Trust funds: _____

___ Request Trust funds to invest in a business opportunity: _____

___ Process Lien on a piece of Real Estate: _____

___ Process Reconveyance to remove a lien on a piece of Real Estate that is secured by my Trust

___ Process UCC-1 filing on an asset: _____

___ Remove a UCC-1 filing on an asset: _____

___ Request changes to my Promissory Note Principal Amount: _____

___ Request changes to my Promissory Note Interest Contributions: _____

___ Other _____

Account Details for Where Wire is TO BE SENT (if applicable):

Bank Name: _____

Bank Address: _____

Account Name: _____

Bank Account Number: _____ Wire Routing Number: _____

For Benefit Of or Further Credit To: _____

Amount to be Wired: _____

Additional Notes:

Plan Participant:

Date

Trustee:

Date

Execution of this form by the Trustee confirms authorization of the request. Once the form has been completed and both parties have signed, the requested transaction will be processed within 30 days.